



# Business Valuation

## How much is your business worth?

Shavell Tax & Consulting (STC) can provide your company with a Business Valuation that you may need for federal estate or trust purposes, for an ESOP, or for contractual purposes like a business sale or acquisition.

### **Our Business Valuation services can help you be prepared.**

- Are you transferring company shares into a trust or to an employee?
- Do you need to estimate the value of a partner's interest?
- Are you splitting up the company among shareholders?
- Will you be gifting a piece of the company and need the value for gift tax purposes?
- Do you need the value for a death tax return?
- Are you looking at a buy-in or split during a merger or acquisition?
- Does your ESOP need an annual Business Valuation?
- Are you selling your business?
- Are you buying a business?

Shavell Tax & Consulting can help determine the value of your company's shares, which in turn helps you make smart business decisions. We use objective measures and evaluate all aspects of your business to determine its fair market value.

We produce Business Valuations for all types of businesses to position them for optimum benefits. We also recommend that you have a Business Valuation completed, sometimes annually, to be ready for new opportunities or in case of sudden changes in your company's circumstances.

### **STC's comprehensive Business Valuation services are essential for:**

- Estate planning and estate tax compliance
- Gift tax reporting
- Mergers and acquisitions
- Ownership transfers to trusts and family limited partnerships
- Ownership transfers to employees
- ESOP compliance



**Our experienced team provides Business Valuations for closely-held companies so you can make strategic decisions with confidence. Contact us today.**

For more information: **info@shavell.cpa** or call **561.419.6175**