



Mergers and Acquisitions

Making changes to your business through merger or acquisition brings with it many unknowns and areas for potential confusion. At Shavell Tax & Consulting (STC) we can help you understand the tax and business aspects of your upcoming Merger or Acquisition so that you have all the financial facts at your fingertips.

We can:

- Review and analyze Letters of Intent from a tax and business perspective
- Consult on business issues you may not have considered
- Help you understand the tax implications and compute your after-tax cash
- Explain issues of structure, whether it is a stock sale, asset sale, or whether you should make certain tax elections
- Conduct due diligence
- Analyze financial statements

At Shavell Tax & Consulting, we are more than just an accounting firm. Our depth of experience in a business advisory capacity positions us to consult with you as you make these types of important transitions. And, as part of our Merger and Acquisitions services, you may also rely on STC for an accurate Business Valuation.

Our goal for you

The goal is to help you feel confident to embark on this serious change to your business. Do you know exactly what you are buying? Is the value of what you are receiving what you expected? Let us help answer those questions. We'll put our years of experience to work for you through providing business consulting from a tax and business perspective.

Whether you are selling your business, integrating a competitor via a merger, or establishing a growth plan through an acquisition, we can consult with you on the business issues that you may face. Our financial counsel is tailored to your unique circumstances and is important for your merger or acquisition to be successful for you. **We can also help you be confident that you are considering all tax compliance angles and you fully understand your after-tax cash results.**



Considering a merger or acquisition? Contact Shavell Tax & Consulting early in the process so we can provide experienced guidance. "We want to help you make more money and keep more of it."

For more information: **info@shavell.cpa** or call **561.419.6175**